



Donor Agreement for Qualifying Oklahoma Equal Opportunity Education Scholarship Act Contributions

Submitted to OTC: [Date]
Pledges Received: [Date]
Commitment Complete: [Date]

Agreement Date: _____ Tax Year(s): _____

Donor Name: _____ SSN/EIN: _____
Contact (for Business): _____
Address: _____ Phone: _____
Donor Filing Status: Single/Married Filing Separately Married Filing Jointly Qualified Business Entity

Donation Amount & Frequency: *Minimum donation \$500
The donor will contribute \$ _____ annually for:
O 1 Year, which qualifies for a tax credit of up to 50%
O 2 Years, which qualifies for a tax credit of up to 75%

Payment schedule: \$ _____ date: \$ _____ date
\$ _____ date: \$ _____ date

Purpose: The donor's non-refundable contribution will be used to support educational services and projects for Clinton Public School students.

Organization: Clinton Public School Foundation EIN: 750127723
Contact: Erin Adams
Organization Address: P.O. Box 822 Clinton, OK 73601 Organization Phone: 580-530-6322

Deadlines: All contributions must be postmarked on or before December 15. Gifts received after December 20 will be credited on the following year. Contributions and this signed agreement should be mailed to: Clinton Public School Foundation, P.O. Box 822 Clinton, OK 73601

Documentation: CPSF will submit required information to the Oklahoma Tax Commission as confirmation of the Donors' eligibility for a tax credit under the Oklahoma Equal Opportunity Education Scholarship Act. Donor must also submit proof of donation to the Oklahoma Tax Commission when claiming the tax credit.

Important Tax Credit Information: The tax credit has a statewide cap of \$25,000,000 and a district cap of \$200,000 annually. If total credits claimed exceeds either cap, the credit to the taxpayer will be a proportionate share of the cap for the taxable year after allocation of any amount of credits not claimed by other eligible organizations and taxpayers under the Act. Credits earned but not allowed due to the application of the statewide cap will be considered suspended and authorized to be used in the next immediate tax year and applied to the next year's statewide cap. Any credits authorized by the Act allowed but not used in any tax year may be carried over, in order, to each of the three (3) years following the year of qualification.

Donor agrees to make a financial contribution to the Clinton Public School Foundation that qualifies for an Oklahoma Equal Opportunity Education Scholarship Act tax credit based on the terms outlined in this document.

Donor Representative Signature: _____ Date: _____
(If filing jointly.) Donor Representative Signature: _____ Date: _____
Organization Representative Signature: _____ Date: _____